

# **JAGGAER Advantage**

eTendering: Responding to Tender on Ontario Tenders Portal

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## Login



Once you have registered as a Supplier, you can login with your "Username" and "Password". Once logged in, Suppliers have access to all opportunities and can view the status of all current RFx(s).

the second se	ers Portal	
USER LOGIN	PUBLIC SECTOR OPPORTUNITIES	SUPPLIER REGISTRATION
Username:		
	To View and Search:	Looking for new business with Ontario Public Sector?
Password:	Current Opportunities	
	Past Opportunities	Register at no cost to receive email alerts for opportunities tailored to your business.
Go	Global Opportunities	New user? Register now!
Forgot your password?		
About Ontario Tenders Portal	Vendor Registration Instruction	Supply Chain Ontario Ministry of Government and Consumer Services

For Technical Support contact Etenderhelp\_CA@jaggaer.com or Toll Free 866 722 7390 | Direct 484 335-4586

### Searching/Viewing Opportunities



All opportunities are available to the public, but you can only submit responses once you have registered as a Supplier.

Ontario Ter ᠕	Inders Portal
USER PROFILE	Welcome to the Ontario Government Tender Portal
Manage Your Profile	This service provides a secure and efficient means for you to engage in procurement "Projects" with our Buyers.
Manage Password	The "Opportunities Open to All Suppliers" page allows you to review open tender opportunities.
Manage Users	New procurement projects are available by clicking on "RFI Open to All Suppliers/RFX
MY PROCUREMENT PROJECTS	Open to All Suppliers" Once you have expressed interest in a new procurement it will move to your "My RFI / My RFx" page, where you can download any documentation and submit your response.
Opportunities Open to All Suppliers	A free helpdesk is available to support you in using this service. If you require any assistance then please contact the helpdesk as soon as possible. Ontario is eliminating user fees for the Ontario Tenders Portal
RFI Open to All Suppliers	<ul> <li>As of April 1, 2018, vendors will no longer be required to pay user fees for their online</li> </ul>
My RFI	bid submissions on the Ontario Tenders Portal.
RFx Open to All Suppliers	For more information, please click <b>here</b> for Frequently Asked Questions
My RFx	
My Auctions	
Supplier Guides and Information	

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### Navigating



You can always get back to the landing page by selecting the "Main Page" link. As you navigate through the links on the supplier page, you will want to view the menu on the left hand side of the screen. This will always inform you as to where you are in the Ontario Tenders Portal.

	ly RFxs RFxs	Open to All Suppliers				
<u>رم</u>						•••
<b>**</b> *	Enter Filter (type	to start search)				
	RFx Code	RFx Title	Project Code▲	RFx Status	Time limit for Expressing Interest	Buyer Organizatior
	1 rfx_8904	Limited Tender Reporting Jan-Jun 2018	tender_10217	m Running	07/05/2019 00:00	Plexxus
	2 rfx_9745	Banking Services for the Ministry of Labour's Trust Fund Services Unit	tender_10475	💷 Running	23/04/2019 11:00	Government of Ontario
	3 rfx_9689	Northwest Region Jack Pine Budworm Aerial Spraying	tender_10528	m Running	11/04/2019 11:00	Government of Ontario

#### **Current Opportunities**



Click on "RFxs Open to All Suppliers" to view a list of events. Then click on individual events to access details.

â	Му	RFxs	RFxs	Open to All Suppliers				
								•••
<b>**</b>	[	Enter	Filter (type	to start search)				
			RFx Code	RFx Title	Project Code▲	RFx Status	Time limit for Expressing Interest	Buyer Organization
		1	rfx_8904	Limited Tender Reporting Jan-Jun 2018	tender_10217	Running	07/05/2019 00:00	Plexxus
<u></u>	:	2	rfx_9745	Banking Services for the Ministry of Labour's Trust Fund Services Unit View Details: Banking Services for the Ministry of Labour's Trust Fund Se	tender_10475	m Running	23/04/2019 11:00	Government of Ontario
		3	rfx_9689	Northwest Region Jack Pine Budworm Aerial Spraying	tender_10528	෩ Running	11/04/2019 11:00	Government of Ontario

#### Abstract



The "RFx Abstract" allows you to identify important details about the RFx including "Project Categories" that help you selfselect for appropriate opportunities. Click the "Express Interest" button to begin your response. By selecting "Express Interest" you will proceed to the "RFx Details" page where you can download all documents and submit your response.

RFx: rfx_8360 - Assessment	nt Services	IIII Running
Project: tender_6122 - Project JA1972F		
Closing Date: 30/06/2022 11:00:00		
-		
		Express Interest Cecide Later Printable View
Response status		
Response status		
No Response Prepared		
Overview		
RFx Code		Title
fx_8360		Assessment Services
Detailed Description		Type of Supplier Access
·		RFx Open to All Suppliers
Event Currency		Test RFx
CAD		No
Buyer Organization		Allow Suppliers to Respond by Consortium
Government of Ontario		No
Categories		
77101500 - Environmental impact assessment	77102000 - Environmental reporting services	

#### **Expression of Interest Instructions**



Before landing on the RFx Details page, an instruction box will pop up.

#### ontariotenders.app.jaggaer.com says

Please click OK to Express Interest in this RFx. The RFx will move to your "My RFxs" area, and you will have the option to view all RFx Details, download Buyer Attachments, send and receive Messages with the Buyer, and submit your Response.

OK Cancel

#### **Email Confirmation**



## An email with the details of how to respond will be sent immediately upon expressing interest in an RFx. Please do not respond to this email.

Dear Supplier,

You have successfully invited yourself to participate in the following RFx, conducted by Government of Ontario on Ontario Tenders Portal / Portail des appels d'offres de l'Ontario :

Type: RFx RFx Number: rfx\_8360 Title: Assessment Services Project Number: tender\_6122 Project Title: Project JA1972F

IMPORTANT:

In order to participate in the RFx you must now create and submit a response to Government of Ontario. Instructions are provided below. The deadline for submitting responses for this RFx is:

Date: 30 Jun., 2022 Time: 11:00 (EST - North America Eastern Time DST)

It is important that you comply with the above deadline as late submissions may not be accepted and you will risk exclusion from this RFx.

To view the details of the RFx please click the following link and enter your Username and Password: <u>https://ontariotenders-prep.app.jaggaer.com/esop/guest/login.do?qvu=99546661016A46DEEC4C</u>

Or browse as follows:

- Connect to <u>https://ontariotenders-prep.app.jaggaer.com</u>

- Enter your Username and Password

- Browse to the Projects module.

- Click on RFxs

- Click RFx rfx\_8360 to view details and reply to the RFx.

To create and submit your response to the RFx:

- Click 'Create Response' and proceed to complete all requested information in each envelope by clicking the 'Edit response' buttons. Attach any appropriate documentation in the envelopes if requested. - Once you have completed your response, click 'Submit Response ' to send the response to Government of Ontario.

#### **Buyer Attachments**



Notice that the system will indicate if documents are downloadable and will track the number of documents that have not been downloaded.

-	Service Provider to Ontario	Welcome Justin Jones	•
	Here Back To List	🍃 Document Request List 🖻	•••
	<ul> <li>RFx: rfx_8360 - Assessment Services</li> <li>Project:tender_6122- Project JA1972F</li> <li>Closing Date: 30/06/2022 11:00:00</li> <li>Response Last Submitted On: Not Submitted Yet</li> </ul>	🎟 Run	ning
	Warning: You have unread Buyer Attachments (4). Click here to read the files before Submitting your Respon	se.	
	RFx Details     Messages (Unread 0)       Settings     Buyer Attachments (4)       My Response     Associated Users		
	Create R	esponse	pond

#### **Buyer Attachments**



The "Buyer Attachments" section will provide additional documents for Suppliers containing important details of the RFx and any updates

Settings Buyer Attachments (4) My Resp	onse Associated Users				
Path: root > RFB Attachments >					
				🕹 Mass Download	•••
Enter Filter (type to start search)	~				
Folder/File Name	<ul> <li>Description</li> </ul>	Size	Last Modification Date		
<b>2</b>					
1 Deliverables.docx		12 KB	18/04/2019 15:22:47		\$>
2 Form of Offer.docx		12 KB	18/04/2019 15:22:48		\$>
3 Sample Requirements.docx		12 KB	18/04/2019 15:22:48		\$≻

#### Creating a Response



On the "My RFxs" page, select the appropriate RFx and you will be directed to the "Create Response" page.



#### Creating a Response



Notice that the RFx is divided into 3 sections or envelopes: Qualification, Technical and Commercial. By selecting "Create Response" you can begin populating your response.

	Create Response	Decline To Respond
Currency: CAD		
Open Full View		
1. Qualification Response (questions: 19)		
> 1.1 Mandatory Eligibility Requirements - Question Section		
> 1.2 References - Question Section		
> 1.3 Form of Offer - Question Section		
<ul> <li>2. Technical Response (questions: 8)</li> </ul>		
2.1 Experience & Qualifications - Question Section		
> 2.2 Process Timeline - Question Section		
2.3 Proposed Approach - Question Section		
<ul> <li>2.4 Capabilities - Question Section</li> </ul>		
3. Commercial Response (Items: 3, Questions: 0)		
> 3.1 Bidder Instructions for Commercial Envelope - Price Section		
> 3.2 Pricing - Price Section		
> 3.3 Ontario Harmonized Sales Tax (HST) - Price Section		

#### **Response Creation Instructions**



Before beginning to create a response, you will receive instructions that guide you through the response creation process



#### **Envelope 1: Qualification**



Notice there is a Questionnaire pre-populated in this Section. You will need to read and respond to all questions within the questionnaire. In some cases, the Questionnaire will contain a combination of notes to the supplier as well as questions that require a response. Click the "Edit Response" button to modify the Questionnaire directly within the system.

RFx D	etails N	Messages (Un	read 0)			
Settings	Buyer Atta	achments (4)	My Respor	Associated Users		
					Submit Response	Export/Import Response
My Re	sponse Su	ummary				
1. Qu	alification Re	esponse		Missing mandatory responses (7)		
2. Te	chnical Respo	onse		Missing mandatory responses (8)		
3. Co	ommercial Res	sponse		Mandatory fields missing (3)	Total Price (excluding optional sections)	0
<ul> <li>★ Viev</li> <li>★ 1.0</li> </ul>		on Respon		ions: 19 ) ts - Question Section		C Edit response
	Note	Note D	•			
1.1.1	Mandatory Eligibility Instructions			must be demonstrated before a Bid may be accept t demonstrated an eligibility with a 'Yes' response of	oted. or evidence to a specific requirement below, the Ministry reserves the right to disq	ualify the Bidder.
	Question	Descrip	ption			Response
1.1.2	Mandatory Eligibility Requiremer			nave the ability to complete the requirements as de demonstrate compliance with this mandatory eligit	etailed in the Deliverables? Dility requirement may be disqualified and their Bid may not be evaluated further.	
- 1.2	References	s - Question	Section			

#### **Envelope 1: Qualification**



You can update or edit your response at any time up until the submission deadline. Notice how the screen changes enabling you to select and edit any particular question.

"Save and Continue" – save responses and continue on to the next section or portion of the RFx.

"Save and Return" – save responses and return to the homepage to logout and complete your response at a later date.

Res	sponse Last Subm	itted On: Not Submitted Yet	
Edit M	lode		
			Save and Return Save and Continue X Cancel
			₿ Validate response
1. Qua	lification Res	ponse (questions: 19 )	
1.1	Mandatory Eligil	bility Requirements - Question Section	
	Note	Note Details	
1.1.1	Mandatory Eligibility Instructions	A Bidder's eligibility must be demonstrated before a Bid may be accepted. If the Bidder has not demonstrated an eligibility with a 'Yes' response or evidence to a specific requirement be	low, the Ministry reserves the right to disqualify the Bidder.
	Question	Description	Response
1.1.2	Mandatory Eligibility Requirement	Does the Bidder have the ability to complete the requirements as detailed in the Deliverables? Bidders that do not demonstrate compliance with this mandatory eligibility requirement may be disqualified and their Bid may not be evaluated further.	•
1.2 F	References - Qu	estion Section	
	Note	Note Details	
1.2.1	Bidder Instructions	Each Bidder is requested to provide three (3) references from clients who have obtained similar goods and/o The Ministry reserves the right to consider the provision of references to be a minor formality and to waive or	
	Question	Description	Response
1.2.2	Reference #1	Company Name and Address.	Characters available 2000

#### **Envelope 2: Technical**



Bedit response

#### Click the "Edit response" button to respond within the online Questionnaire.

#### 2. Technical Response (questions: 8)

- 2.1	Experience & Qu	alifications - Question Section	
	Question	Description	Response
2.1.1	Team Experience	* Define the experience that the Assessment team has had in delivering services such as described in the Deliverables. Please specify the project size, parameters, duration of project.	
2.1.2	Industry Experience	★ Has the Assessment team performed services on the Industry defined in the Deliverables?	
2.1.3	Experience	★ Has the Assessment team performed services on the same size project as defined in the Deliverables?	
- 2.2	Process Timeline	e - Question Section	
	Question	Description	Response
2.2.1	Project Timeline Delivery	★ Define when the project timeline will be delivered, from the time of project start.	
2.2.2	Pre-Assessment Delivery	★ Define when the Pre-Assessment will be delivered, from the time of project start.	
2.2.3	Assessment Delivery	★ Define when the Assessment will be delivered, from the time of project start.	
- 2.3	Proposed Approa	ach - Question Section	
	Question	Description	Response
2.3.1	Proposed Approach	★ Please attach an overview of your approach to delivering the services requested in the Deliverables.	(no file attached)

#### **Envelope 2: Technical**



Notice how the screen changes, enabling you to select and edit any particular question.

Response Last Submitted On: Not Submitted Yet									
Edit N	lode								
			Save and Return Save and Continue Cancel						
2. Teo	hnical Respo	onse (questions: 8 )							
2.1 Experience & Qualifications - Question Section									
	Question	Description	Response						
2.1.1	Team Experience	★ Define the experience that the Assessment team has had in delivering services such as described in the Deliverables. Please specify the project size, parameters, duration of project.	Characters available 2000						
2.1.2	Industry Experience	$\pmb{\ast}$ Has the Assessment team performed services on the Industry defined in the Deliverables?	•						
2.1.3	Experience	★ Has the Assessment team performed services on the same size project as defined in the Deliverables?							
2.2	Process Timel	ine - Question Section							
	Question	Description	Response						
2.2.1	Project Timeline Delivery	★ Define when the project timeline will be delivered, from the time of project start.	•						
2.2.2	Pre- Assessment Delivery	* Define when the Pre-Assessment will be delivered, from the time of project start.	•						

#### **Envelope 3: Commercial**



Click the "Edit response" button to respond within the online Questionnaire. Notice how the screen changes, enabling you to select and edit any particular question.

									÷ 3.	Commer	rcial Response (Items: 3, Que	estions: 0)				Z Edit res
	- 3.1 P									1 Pricing	- Price Section					
										ltem Code	Description	ltem Remarks	Unit of Measurement	Quantity	Unit Price	Price
Response L	ast Submitted On: Not Submitted Yet								3.1.1		✤ Preparation and Electronic Delivery of Assessment		Project/Lump Sum	1		0
Edit Mode											<ul> <li>Preparation and delivery of printed, bound Assessment (not including preparation or other</li> </ul>		Each	1		0
						L	Save and Retur	_	e and Continue	× Cancel						
						То	otal Price (excludin			0						
Currency: CA	AD															
3. Commercia	al Response (Items: 3, Questions	:: 0)														
3.1 Pricing -	- Price Section							_								
ltem Code	Description		Jnit of Neasurement	Quantity		Unit Price	Price									
3.1.1	<ul> <li>Preparation and Electronic Delivery of Assessment</li> </ul>	F	Project/Lump Sum		1		123	0								
24.0	<ul> <li>Preparation and delivery of printed, bound Assessment (not including</li> </ul>		Tash		1		123									

0

Section Sub Total

preparation or other elements included

above)

Each

3.1.2

#### **Response Summary**



Once you have completed all three sections/envelopes, be sure the review the "My Response Summary" to ensure that you have completed all mandatory fields.

Project: <b>tender</b> Closing Date: 3	<b>_8360 - Assessment</b> _ <b>6122-</b> Project JA1972F 30/06/2022 11:00:00 t Submitted On: Not Submitted Ye				IIII Running
RFx Details	Messages (Unread 0)	Accepted Licen			
Settings Buyer	Attachments (4) My Response	Associated Users		Submit Response	💇 Export/Import Response
My Response	Summary				
1. Qualificatio	n Response	Missing optional responses (12)			
2. Technical R	Response	All questions answered			
3. Commercia	I Response	All quoted items completed	Total Price (excluding optional sections	s)	34,000

#### Submit Response



#### Click "Submit Response"

	<ul> <li>RFx: rfx_8360 - Assessment Services</li> <li>Project:tender_6122- Project JA1972F</li> <li>Closing Date: 30/06/2022 11:00:00</li> <li>Response Last Submitted On: Not Submitted Yet</li> </ul>								
RF	x Details Messages (Unread 0)								
Setti	ngs Buyer Attachments (4) My Response	Associated Users							
				Submit Response	💇 Export/Import Response				
Му	Response Summary								
1.	Qualification Response	Missing optional responses (12)							
2.	Technical Response	All questions answered							
3.	Commercial Response	All quoted items completed	Total Price (excluding optional section	ons)	34,000				

#### **Submission Instructions**



Before submitting your response, you will receive a final warning. Even after submission, you can continue to edit and submit revised responses until the bid submission deadline.
 Do not wait until moments before the submission deadline to create your response.



### **Tips for a Stress Free Tender**



- Read all supporting documentation thoroughly
- Do not leave responding until the last minute
- Always use the secure messaging function
- Only upload attachments when requested
- Answer all relevant questions
- Follow all instructions
- Keep your username and password safe
- Save your work regularly





- For further help, please check out the online help for suppliers
- Alternatively you can email the JAGGAER helpdesk at
   <u>eTenderhelp\_CA@jaggaer.com</u> or call toll free (866) 722 7390